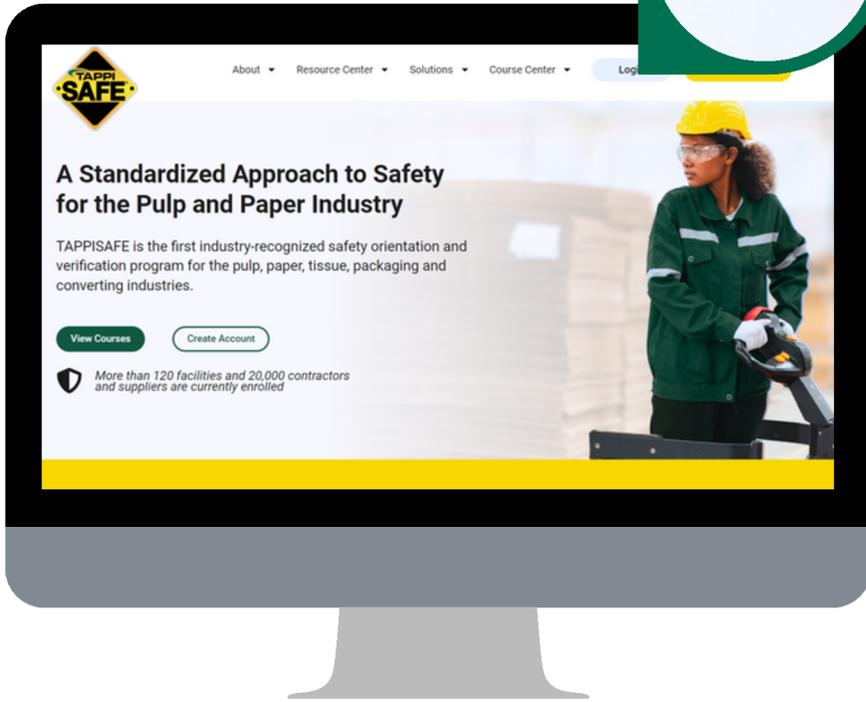


How To: Run Expiration Report



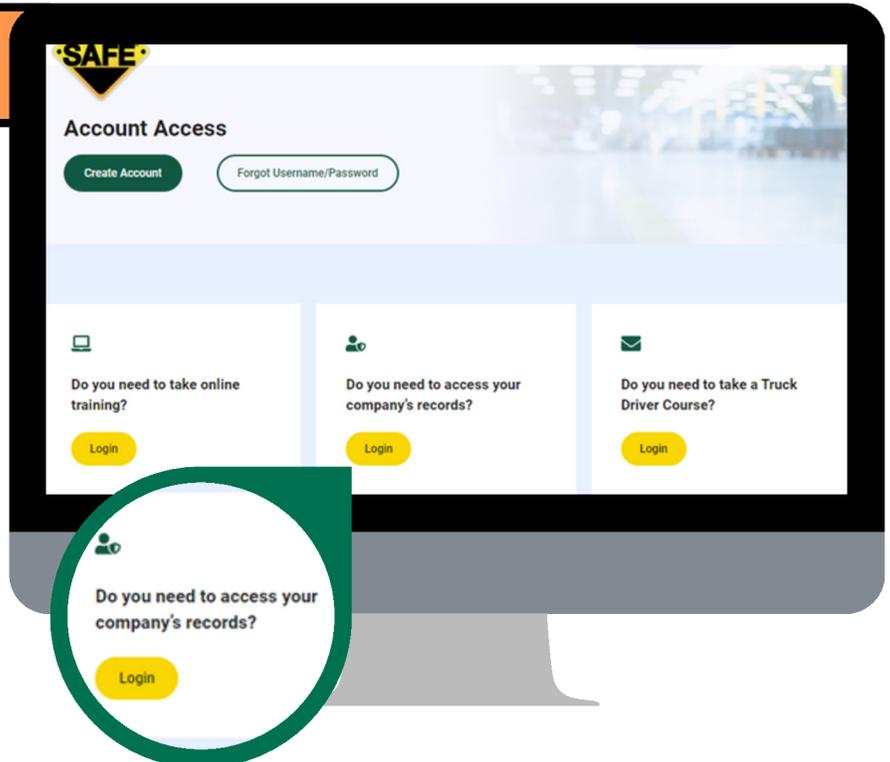
Go to the TAPPISAFE website www.tappisafe.org

STEP 1 Click on Login



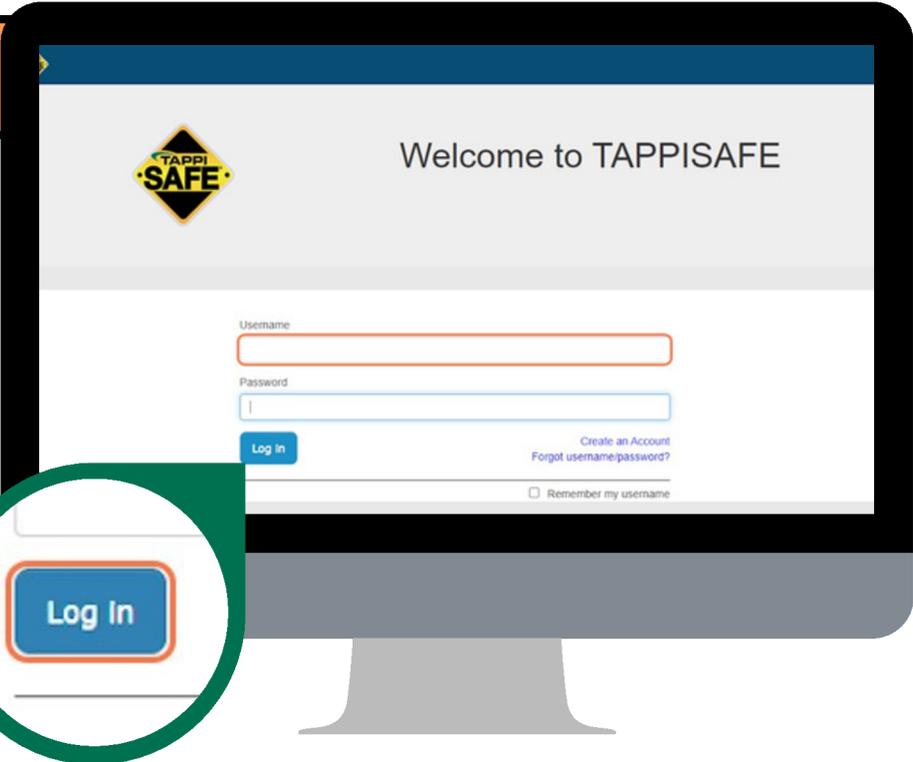
STEP 2 Click on Access Database

Are you a company admin?
Select the Login button to run reports and verify records



STEP 3
Click on Username

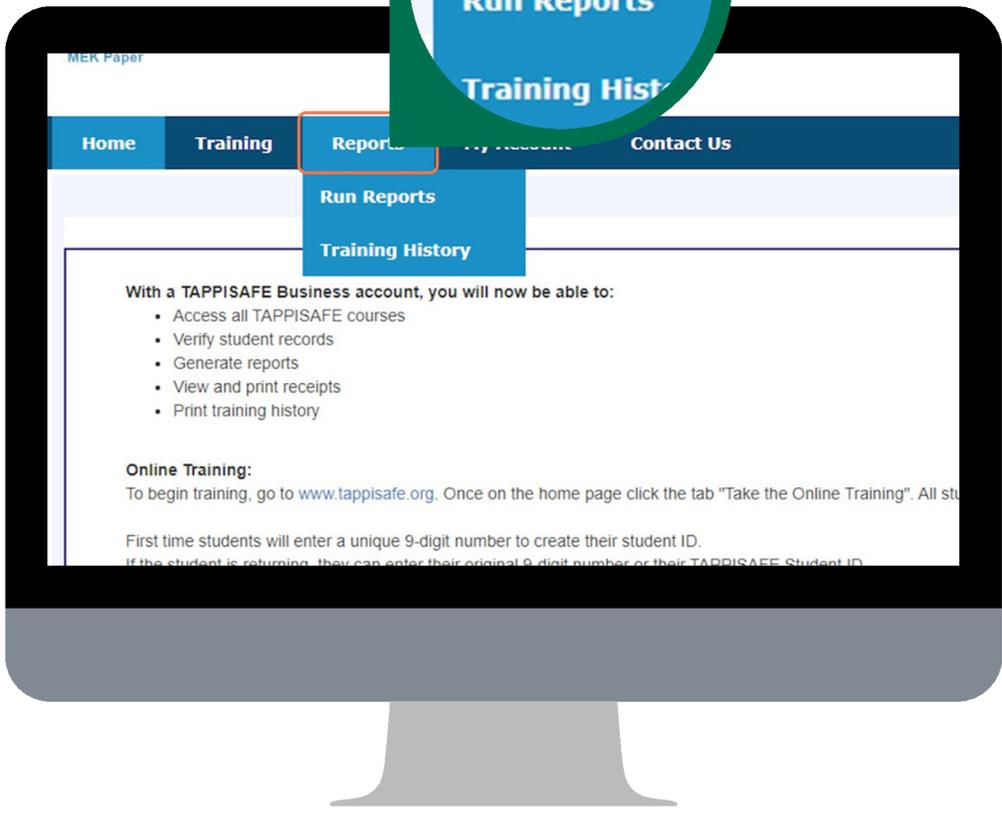
Enter login credentials



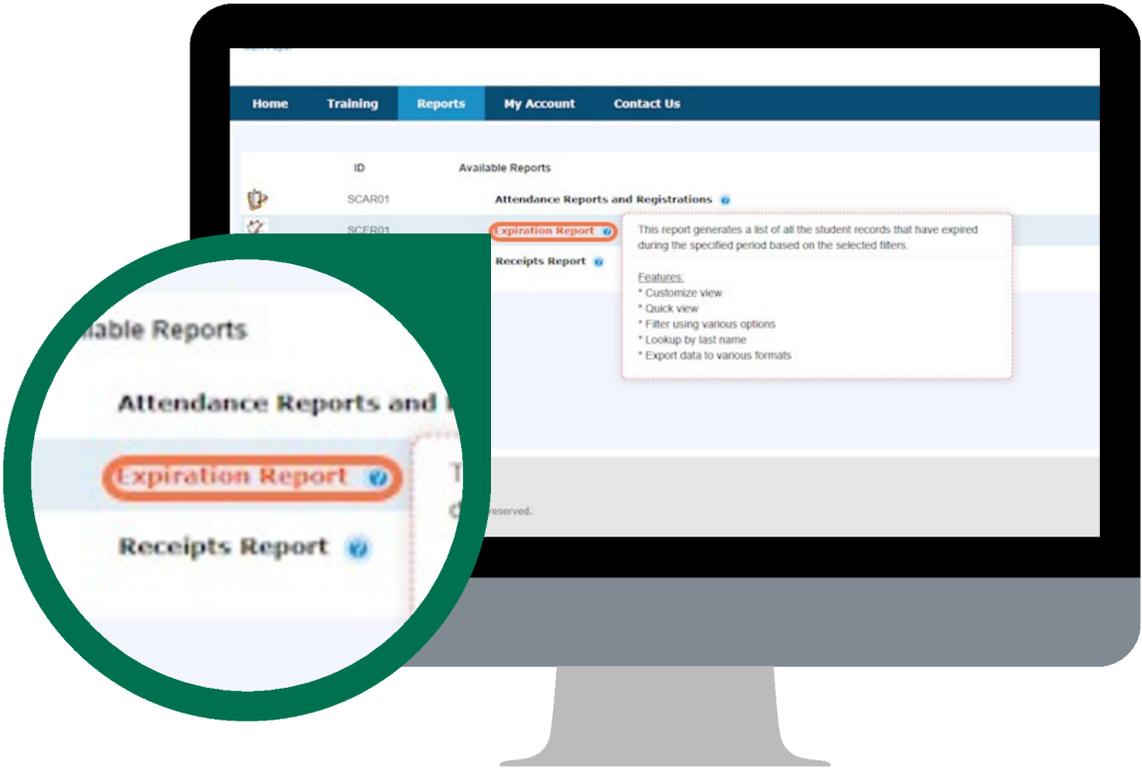
STEP 4
Click on Log in



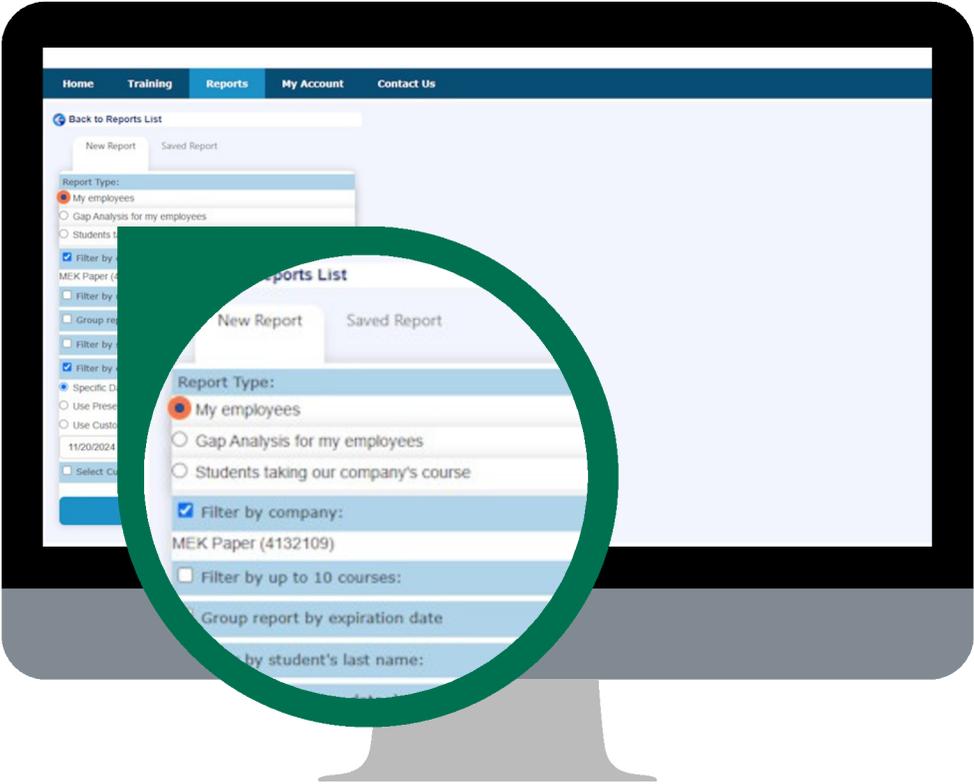
STEP 5
Click on Reports in the navigation bar



STEP 6
Select the Expiration Report Button



STEP 7
Select Report Type

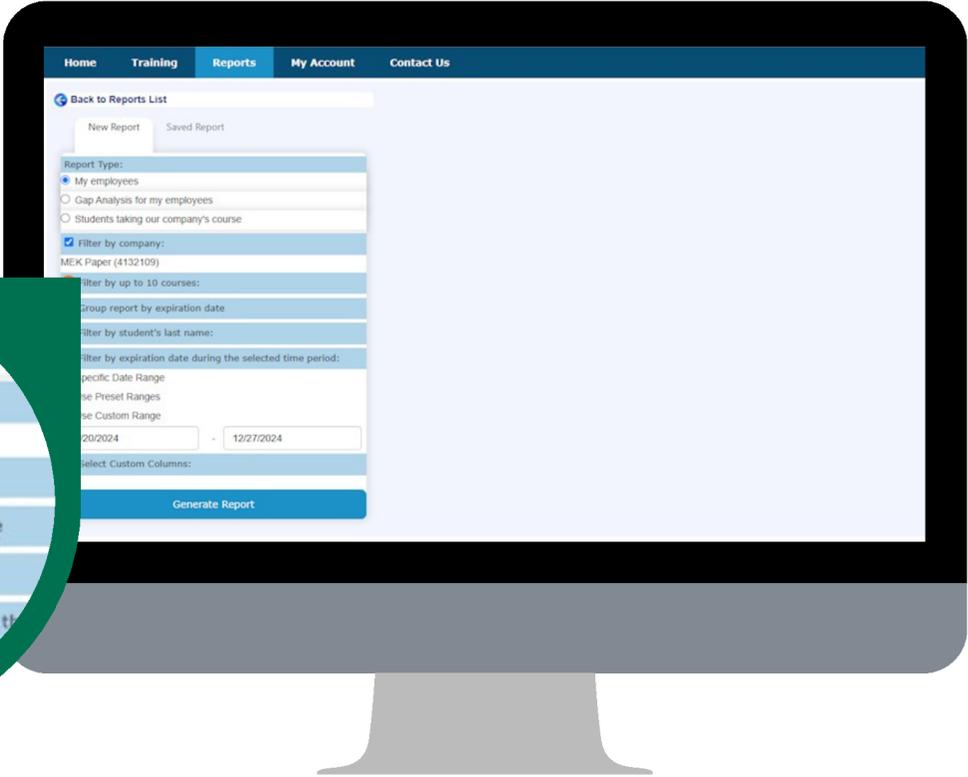
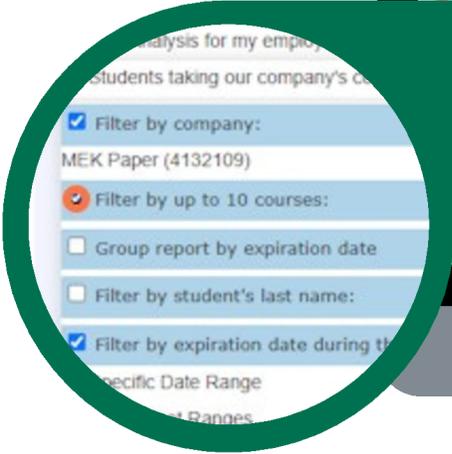


Click from the following report type options:

- **My employees: For Internal Employee Orientations**
- **Students taking our company's course: External Student Training (Site-Specific Orientations)**

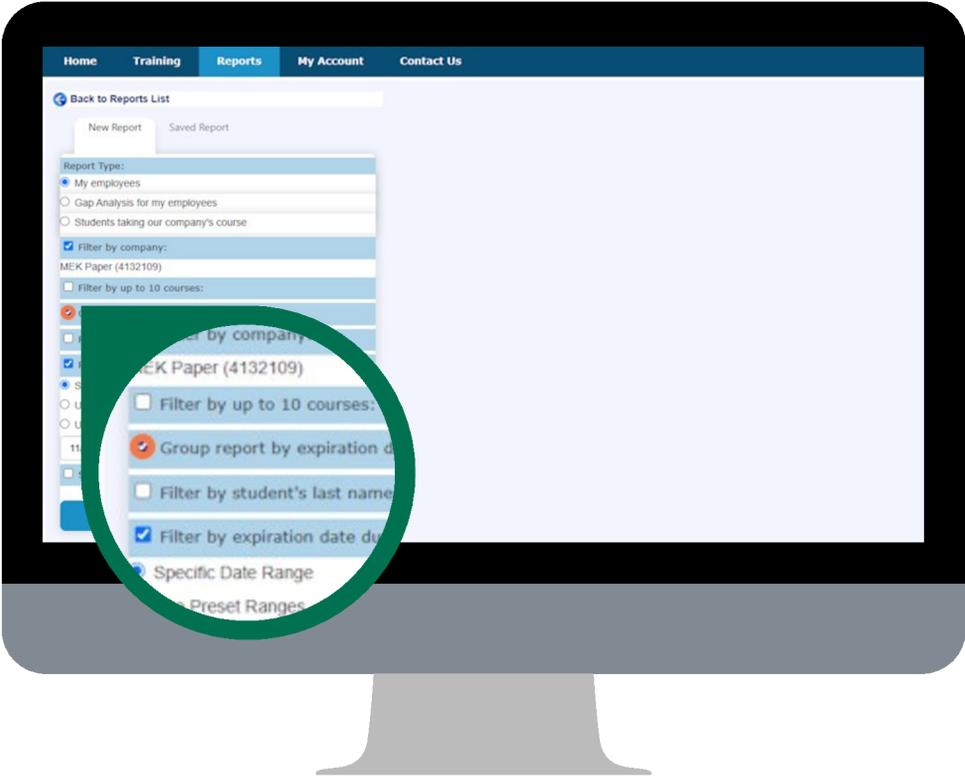
STEP 8
Check Filter by up to 10 courses

Check this if you would like to include multiple courses in your report

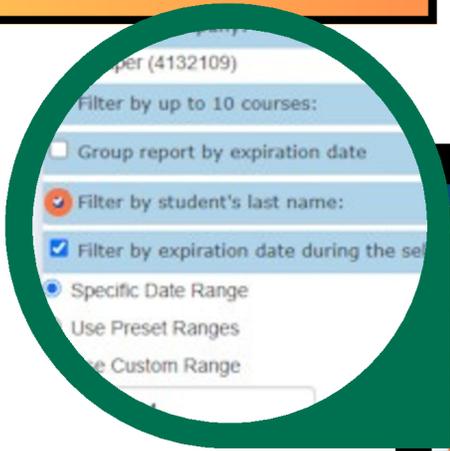


STEP 9
Check Group report by expiration date

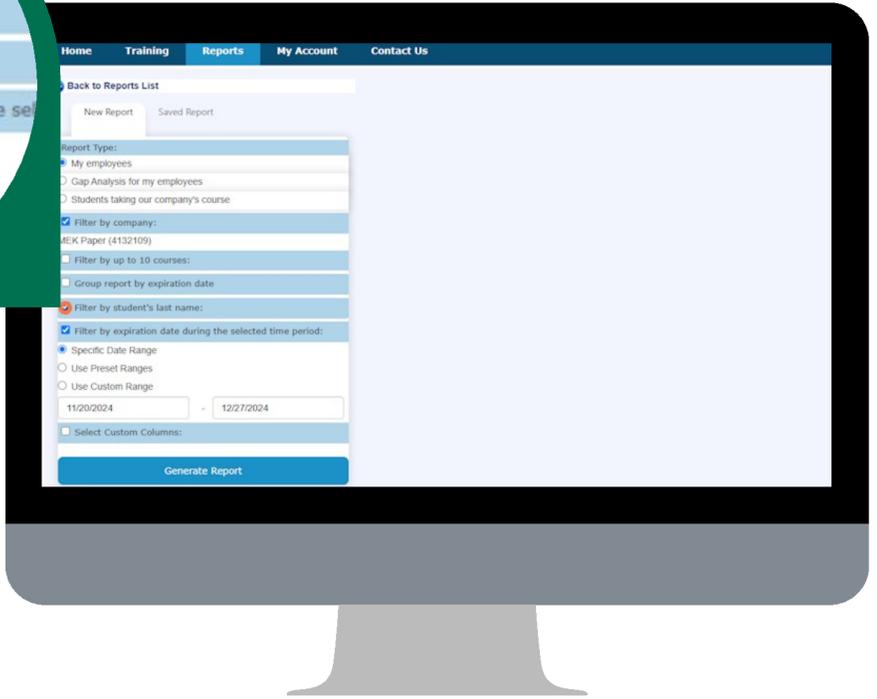
Check this if you would like to group the report by expiration date



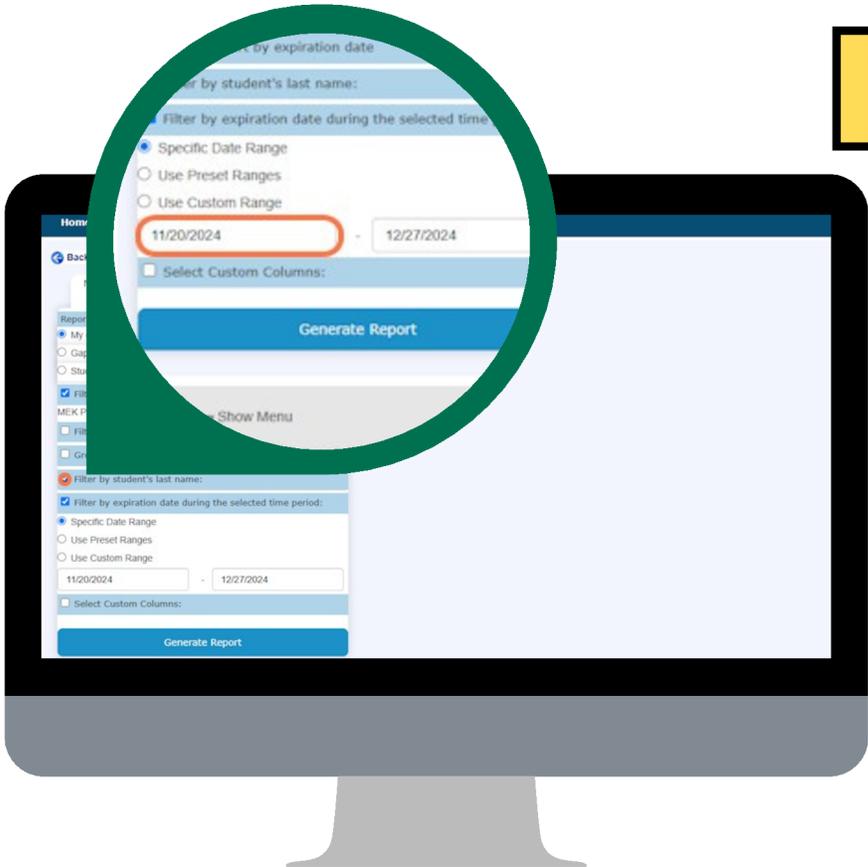
STEP 10
Check Filter by student's last name



Select this if you would like to filter the report by the first letter of the student's last name



STEP 11
Enter the date range for your report

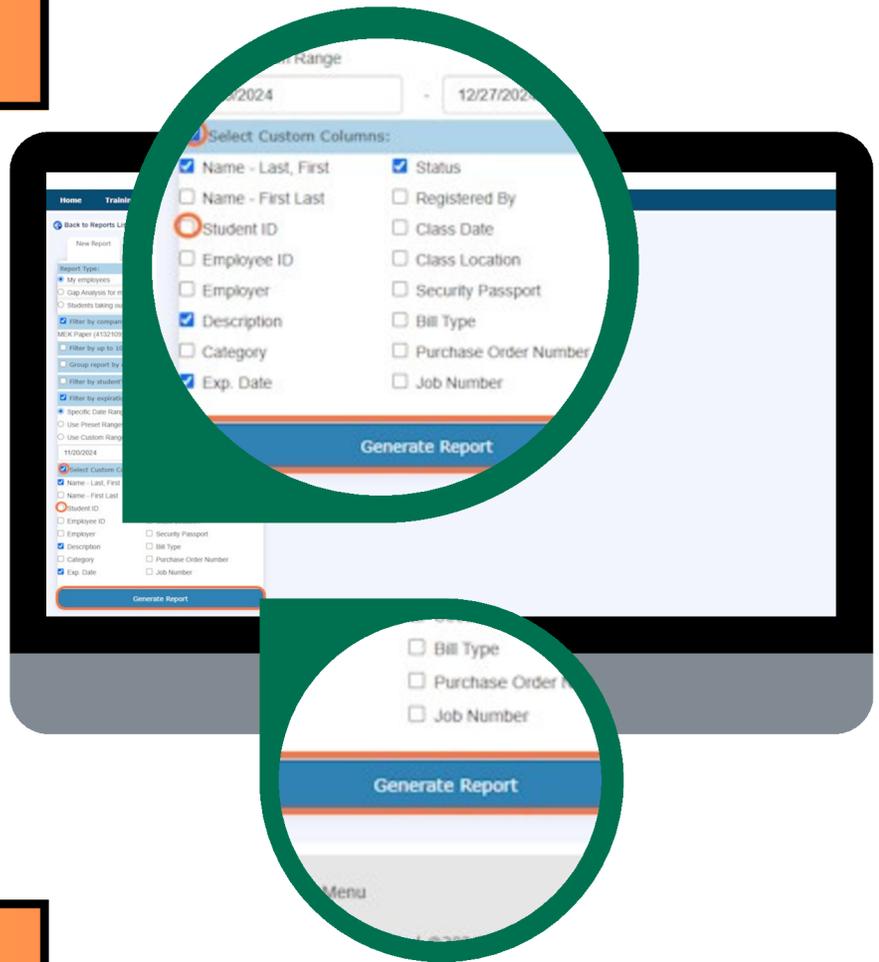


Choose the Start Date and End Date for your date range. You can further customize your selection by exploring the additional options available.

STEP 12 Customize and Generate Report

If you would like to customize the report before generating the report:

- Check Select Custom Columns
- Check or Uncheck boxes of the information you would like in your report
- Click Generate Report



If you would not like to customize the report, Click Generate Report

STEP 13 Click the email icon

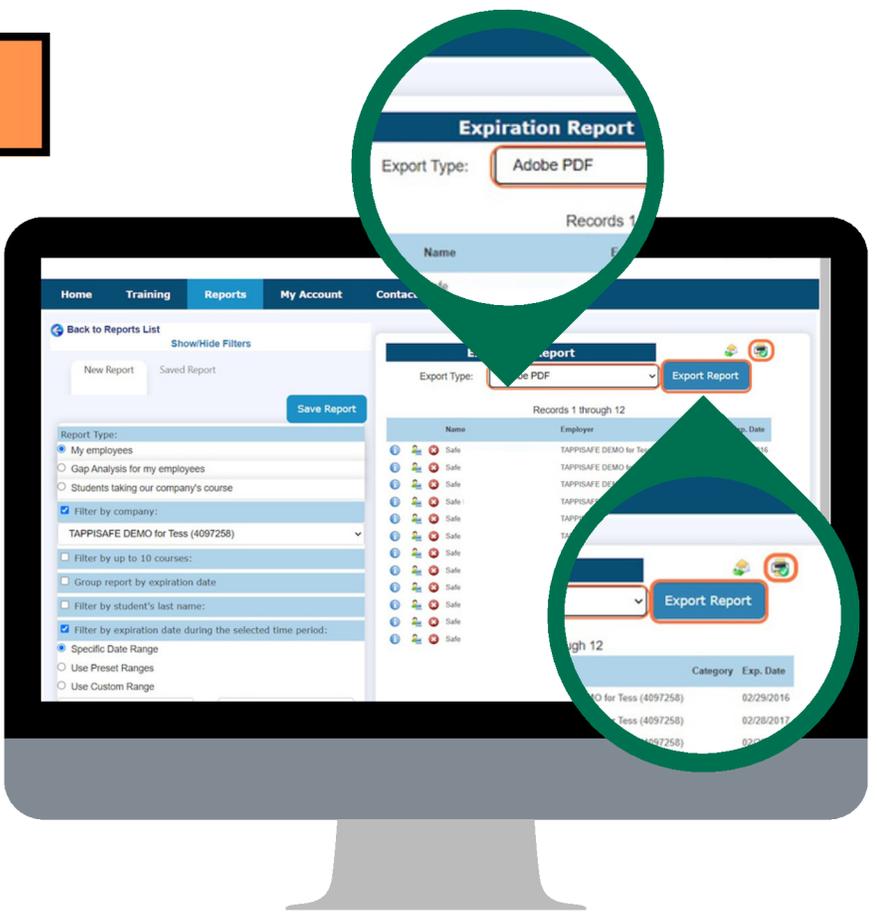


- Enter the email address you would like to send the report to
- Click the Email Attachment drop-down menu and select the file type to email
- Check Include Notes in Email and then type the notes to send
- Click Email Report when you are ready to send the report

STEP 14 Click on the Printer icon

To print the report:

- Click the Printer icon.
- Select a file format from the Export Type drop-down menu.
- Click Export Report to finalize printing.



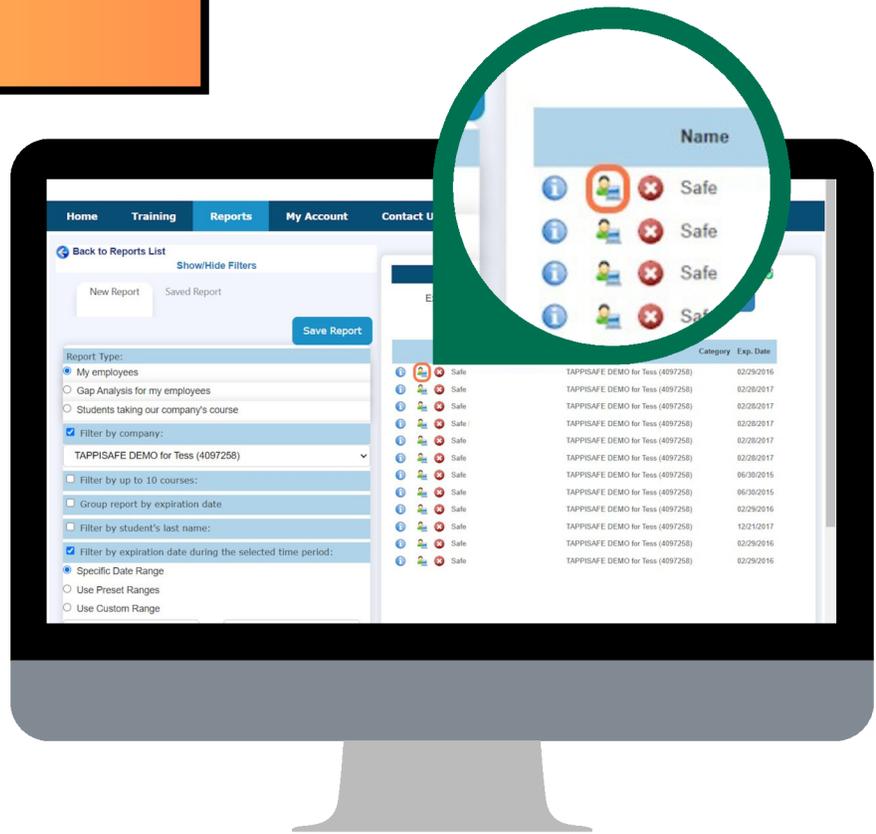
STEP 15 Click on the blue information icon



Click this button for a quick view of the student record

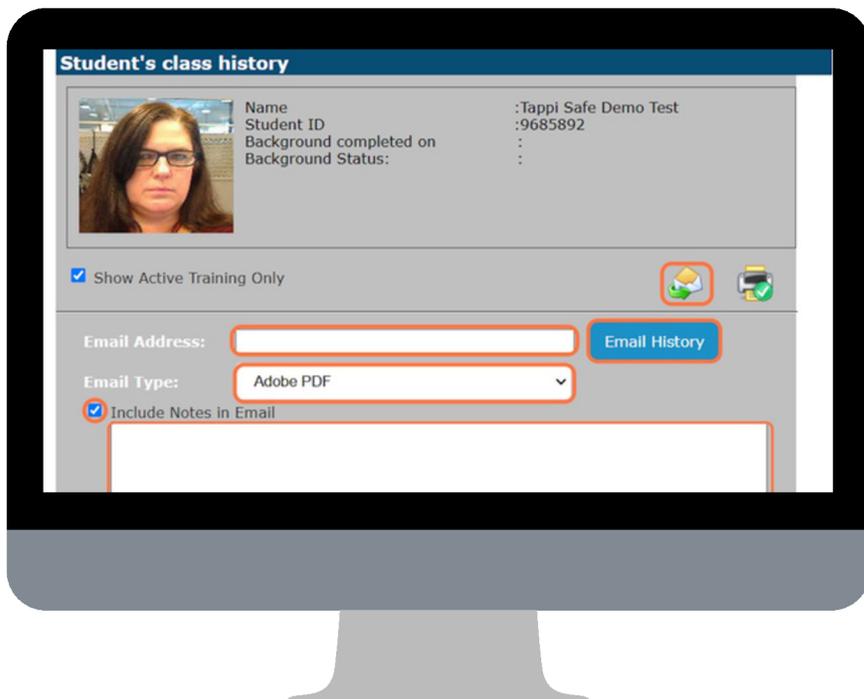
STEP 16
Click on the second icon next to the blue information icon

Click on Click here to see student's class history



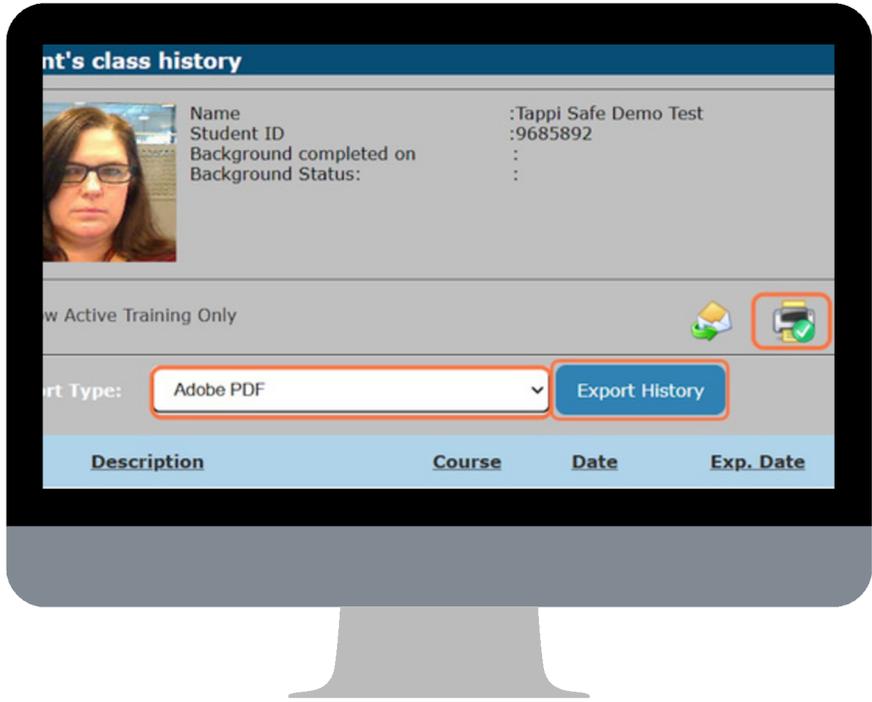
STEP 17
Click the email icon

To email a student's record, follow these steps:



- Click the email icon.
- Enter the recipient's email address.
- Select the desired file format from the Email Type drop-down menu.
- Check "Include Notes in Email" if you want to add notes.
- Choose to send the entire class history or specific records by checking the appropriate boxes.
- Finally, click "Email History" to send.

STEP 17
Click on the Printer icon



To print a student's class history records, follow these steps:

- Click the Printer icon.
- Choose a file format from the Export Type drop-down menu.
- Check the Description box if desired.
- Select to print all class history or specific records.
- Finally, click Export History to proceed.